

Post this form to **OneAnswer KiwiSaver Scheme, Attention: ANZ Investments, Freepost 324, PO Box 7149, Wellesley Street, Auckland 1141.**

1. YOUR INFORMATION

Mr Miss Mrs Ms Other

First name(s)

Surname

Date of birth

ANZ customer (or investor) number (if known)

IRD number (please call Inland Revenue on 0800 775 247 for help)

2. WHAT WOULD YOU LIKE TO DO?

- Update your details (complete sections 3 and 6)
- Change how your KiwiSaver savings are invested (complete sections 5 and 6)
- Confirm your identity and residential address details (complete sections 3, 4 and 6)

3. UPDATE YOUR DETAILS

Home address

Postcode

Postal address (if different from your home address)

Postcode

Home phone

Mobile

Email

Country of birth

Occupation

Prescribed investor rate 10.5% 17.5% 28% (see anzinvestments.co.nz/pirupdate for help)

4. IDENTIFICATION

As part of your application, you must provide certified copies of your ID and proof of address. All photocopied documents must be verified or certified by an authorised person, such as a Justice of the Peace, before sending them to us.

If we need to ask you for further information, this will delay the processing of your application.

Please provide us with either:

- a certified/verified copy of your current passport (page showing your name, date of birth, photograph and signature), or
- a certified/verified copy of your current driver licence showing your name, signature and expiry date and a bank account statement issued **to you** by a New Zealand registered bank, or
- a certified/verified copy of your current firearms licence.

AND one of the following:

- a certified/verified copy of your bank statement (which can't be more than three months old), or
- a certified/verified copy of your power bill (which can't be more than three months old), or
- a certified/verified copy of your home phone bill (which can't be more than three months old), or
- a certified/verified copy of your Inland Revenue statement (which can't be more than three months old).



CHANGE FORM

Who can certify your documents?

The following people can certify photocopies of original documents as true and correct copies:

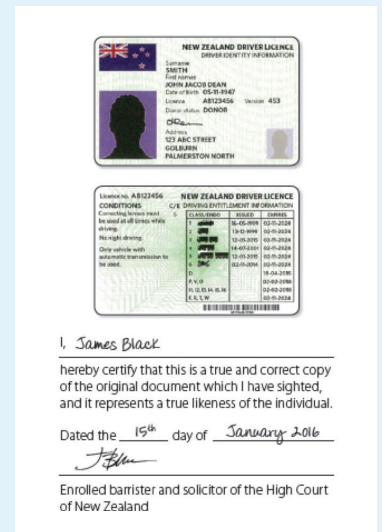
- Notary Public
- Justice of the Peace
- Member of the Police
- New Zealand lawyer
- New Zealand Chartered Accountant
- A person who has legal authority to take statutory declarations (or equivalent) in New Zealand.

Please note that the certifier must be at least 16 years of age and cannot be:

- a person involved in the transaction requiring the certification
- related to you
- your spouse or partner
- a person who lives at the same address as you.

Here is an example of what your ID should look like when it's been certified correctly.

- * If you don't have any of these documents see anz.co.nz/myid for our full list of acceptable documents. This website also describes other ways documents can be certified.



Remember to include your certified/verified ID and proof of address with your application. Any information missing from your application will cause delays.

5. CHANGE HOW YOUR KIWISAVER SAVINGS ARE INVESTED

- Lifetimes option **OR**
- Switch your current balance to another fund(s) (complete column A)
- Switch your future contributions to another fund(s) (complete column B)
- Switch both your current balance and future contributions to another fund(s) (complete columns A and B)

A. Switch your current balance to the following fund(s):

B. Switch your future contributions to the following fund(s):

Conservative Fund	<input type="text"/> %	or	<input type="text"/> \$	<input type="text"/> %	or	<input type="text"/> \$
Conservative Balanced Fund	<input type="text"/> %	or	<input type="text"/> \$	<input type="text"/> %	or	<input type="text"/> \$
Balanced Fund	<input type="text"/> %	or	<input type="text"/> \$	<input type="text"/> %	or	<input type="text"/> \$
Balanced Growth Fund	<input type="text"/> %	or	<input type="text"/> \$	<input type="text"/> %	or	<input type="text"/> \$
Growth Fund	<input type="text"/> %	or	<input type="text"/> \$	<input type="text"/> %	or	<input type="text"/> \$
Cash Fund	<input type="text"/> %	or	<input type="text"/> \$	<input type="text"/> %	or	<input type="text"/> \$
New Zealand Fixed Interest Fund	<input type="text"/> %	or	<input type="text"/> \$	<input type="text"/> %	or	<input type="text"/> \$
International Fixed Interest Fund	<input type="text"/> %	or	<input type="text"/> \$	<input type="text"/> %	or	<input type="text"/> \$
Australasian Property Fund	<input type="text"/> %	or	<input type="text"/> \$	<input type="text"/> %	or	<input type="text"/> \$
International Property Fund	<input type="text"/> %	or	<input type="text"/> \$	<input type="text"/> %	or	<input type="text"/> \$
Australasian Share Fund	<input type="text"/> %	or	<input type="text"/> \$	<input type="text"/> %	or	<input type="text"/> \$
International Share Fund	<input type="text"/> %	or	<input type="text"/> \$	<input type="text"/> %	or	<input type="text"/> \$
Sustainable International Share Fund	<input type="text"/> %	or	<input type="text"/> \$	<input type="text"/> %	or	<input type="text"/> \$
Total	<input type="text"/> 100%	or	<input type="text"/> \$	<input type="text"/> 100%	or	<input type="text"/> \$

Note: Before splitting your investment between multiple funds, we recommend that you seek personalised advice from your financial adviser.

CHANGE FORM

6. YOUR AGREEMENT

By signing this Change Form, you agree to be bound by the OneAnswer KiwiSaver Scheme's terms and conditions. These are set out in the governing document and the guide and product disclosure statement. You are also confirming you understand that, by providing your email address and/or mobile number, you will receive emails or texts from ANZ Investments (or its related companies) about your investment (including annual reports by email) and, from time to time, any other relevant product or service offers.

Signature

Date

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